

#### **Business Concept**

- Which need we target with our product?
- What is our disruptive value proposition?
- What is our product in 3 years ?

#### **Market Design**

- What is your target user key pains/interests?
- What should convince the user use your product?
- How can we maintain user's continuous engagement?

#### **Token Mechanics**

- How to create an intuitive and engaging environment?
- What is product governance distribution over time?
- How to align the user behavior and token mechanics for maximal project longevity?

#### Token Design

- How to design an efficient and a resilient financial project structure?
- What is the smoothest approach to launch the project token?
- How to ensure the increasing demand for the project participation?

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|                     | 1.   | Business Idea   | <ul> <li>What is the key innovation we bring to the market?</li> </ul>  |
|---------------------|--|---|---|
|                     | <b>2. Market</b> • What opportunities does the com | <ul> <li>What opportunities does the competitor landscape bring?</li> </ul> |   |
| Business<br>Concept | 3.   | Customer  | <ul> <li>Who is our core consumer? Is our product the best in solving their needs?</li> </ul>   |
|                     | 4.   | Product   | <ul> <li>What value proposition ensures a strong offering on the market?</li> </ul>   |
|                     | 5.   | Financials  | <ul> <li>What revenue model strategy is the most applicable to meet the<br/>break-even point and continue increasing revenue generation?</li> </ul> |
|                     | 6.   | Roadmap   | <ul> <li>How should the product evolve to maintain leading position in our<br/>market segment?</li> </ul>   |

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| ket<br>ign | 1. | Actor       | <ul> <li>What is a nature of our actors? What obsolete behavior/process<br/>we target?</li> </ul>  |
|------------|----|-------------|--|
|            | 2. | Outcome     | <ul> <li>How encourage actors enter into our economy? What benefits are<br/>significant to convince in continuous participation?</li> </ul>          |
|            | 3. | Environment | <ul> <li>How ecosystem makes a seamingless actors accustomedness?<br/>How can we increase the actors' lifetime?</li> </ul>                           |
|            | 4. | Utility     | <ul> <li>What are the best features to provide the <b>Outcomes</b>? How the<br/>token andjusts and enforces product utilization benefits?</li> </ul> |
|            | 5. | Fairness    | <ul> <li>How to build a trustful environment? How governance, validation,<br/>revenue distribution contributes to establishing trust?</li> </ul>     |
|            | 6. | Constraints | <ul> <li>What limitations and restrictions should be anchored to maintain a stable Environment?</li> </ul>   |

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|           | 1. | Governance   | • How the product problem should be solved? What is our resolution mechanism (centralized, semi-decentralized, decentralized)? |
|-----------|----|--|--|
| Token     |    | <ul> <li>How to provide alternative incentives to encourage actors<br/>participation (influence, popularity, status, etc.)?</li> </ul> |  |
| Mechanics | 3. | Structure  | <ul> <li>How to develop at least Pareto efficient mechanism of in-system<br/>interactions?</li> </ul>                          |
|           | 3. | Token Flow   | <ul> <li>How we construct a complete system of token exchange? How to<br/>ensure the most harmonic value flow?</li> </ul>      |

|  | Token<br>Design | 1. | Token Policy            | <ul> <li>What classification does the token correspond to in the project?<br/>How the token supply and emission look like?</li> </ul>                     |
|--|-----------------|----|-------------------------|---|
|  |                 | 2. | Financial<br>Incentives | <ul> <li>How to provide financial incentives to encourage actors' active<br/>participation and project long-term engagement</li> </ul>                    |
|  |                 | 3. | Value Capture           | <ul> <li>How to align the project business expectations, governance<br/>structure and incentive system to drive token value accrual?</li> </ul>           |
|  |                 | 4. | Budget & Funding        | • What is the expected budget of project development expenses?<br>How to cover the expenses minimizing economy damage?                                    |
|  |                 | 5. | Allocation &<br>Vesting | • How to find optimal allocation to match the expected project economy structure? What is the most optimal approach of token issuance?                    |
|  |                 | 6. | Launch Strategy         | <ul> <li>How to align the expected user conversion with liquidity supply?<br/>What is the optimal approach to mitigate token price disbalance?</li> </ul> |



### Our Management Team



#### **CEO & FOUNDER**

Mike is a former financial advisor to a leading crypto venture and a former COO of the software development company. Member of the academic board at LvBS UCU Business School. Leads the partnership and economic analysis (incl. token economy) directions.

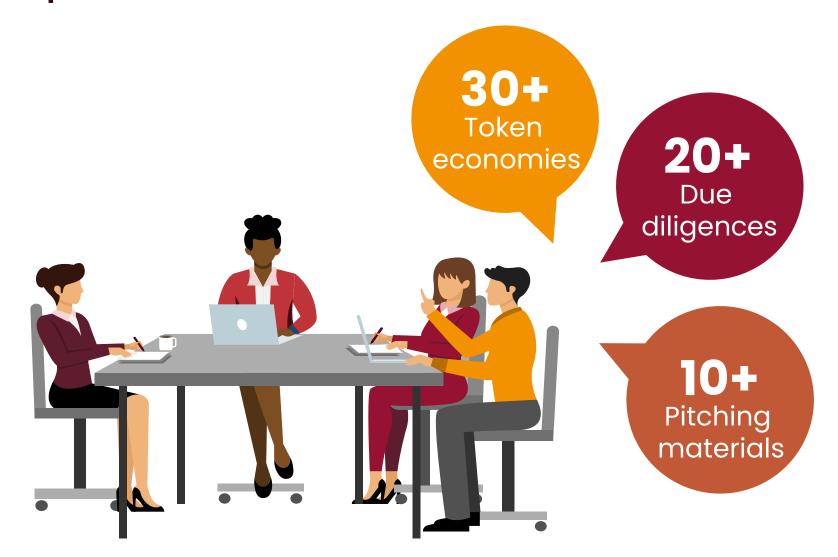


#### Ostap Kharysh cdo & co-founder

Ostap is former BIG 4 and tech business consultant, with academic background in data science, digital innovation. Leads service development, projects due diligence and blockchain data analysis directions.



#### **Our Experience**





## Reach us



info@coinscalar.com



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